## Integrating Economic Growth with Livability: Creating a Balance in Our Communities



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#### A Time of Imbalance

















#### From Crisis to Innovation

# "A Crisis is a Terrible Thing to Waste"

"If all you ever do is all you've ever done, then all you'll ever get is all you ever got"

## Economic Growth and Livability, Why Now?



In the near future, our nation and our communities will be:

Older

**Poorer** 

Greener

**Efficient** 

So, what does this mean?

How will this inform our long range planning decisions today?

Source: ULI; Image: governancefocus.com

#### **Aging of Baby Boomers**

2000	2010	2020	2030
Age	Age	Age	Age
36-54	46-64	56-74	66-84
78	75	70	58
million	million	million	million

#### Baby Boomers (1946-1964)

- Driven labor & housing markets
- Influenced cultural trends
- Introduced lasting lifestyle changes
- Every day 11,000 Baby Boomers turn 50
  - 1 every 8 seconds

Source: The Boomer Project



- In 2011 first Baby
   Boomers will turn 65
- By 2030 all Baby Boomers will be 65 or older
- Over 65 will triple between 1980 and 2030 because of Baby Boomers
- In 2030 1 in 5 people in US will be 65 or older
  - 80 million +





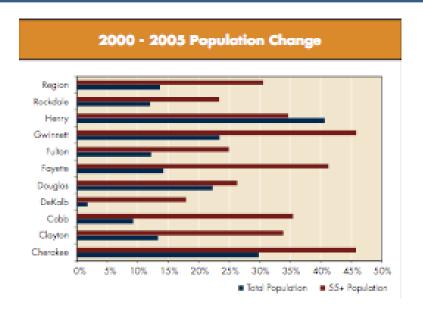


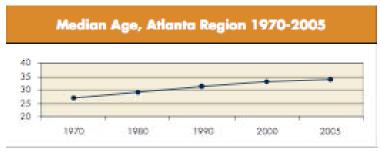
#### In Georgia

- 8<sup>th</sup> fastest growing 55+ population in US
- Has more in-migration than out-migration of 55+
- More 60+ moving FROM Florida to Georgia (more than any other state)

Source: Atlanta Regional

Commission





#### In the Atlanta Region:

- 2000-2005 -- 55+ more than double total pop growth rate
- 55+ expected to double between 2000 & 2015
- 55+ will comprise 27% of total pop in 2030 (1.2 million)
- By 2030, 1 in 5 residents will be over 60

Source: Atlanta Regional

Commission



Source: American Hospital

Association

#### Healthcare

- More than 6 of every 10
   Baby Boomers will be
   managing more than one
   chronic condition by 2030
- 1 out of every 4 will be living with diabetes
- 1 out of every 3 will be considered obese
- 1 out of every 2 will be living with arthritis
  - By 2020, will account for 4 out of 10 office visits



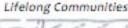
#### Healthcare:

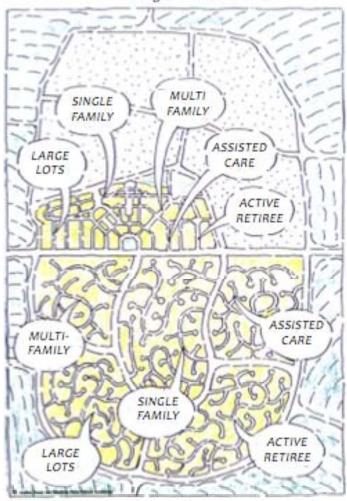
- Demand for services will increase
- Will require more resources
- New approaches to care & delivery
- Greater focus on wellness & prevention
- Increase in jobs
  - Workers not expected to keep pace with need
  - Home health aides

Source: American Hospital

Association

#### Land Use Recommendations: Older





- Community, neighborhood, "the good life"
- Gathering places
- Location & proximity
- Mixed uses
  - Redefined "essential" services



Conventional Development

Graphic: ARC Lifelong Communities; Photo: Ecos

#### Housing Recommendations: Older





- 50% of 50-59 yr olds plan to buy new home for retirement
- 48% of 50-59 yr olds plan to move out of current state for retirement
- 70% of 50-59 yr olds cite more affordable housing as reason for moving
- 66% of 50-59 yr olds also cite seeking a better community lifestyle

Source: Pulte Home Baby

Boomer Study

## Housing Recommendations: Older





- Baby Boomers will reshape housing market
- "Downsizing"
- Active lifestyle, but realistic about limitations...maintenance
- Affordable
  - Spending on other things, fixed income
- Full-spectrum housing
  - ADUs, modular, intergenerational layouts, cohousing, on-demand guest space

#### Infrastructure Recommendations: Older





- Walkability
  - "Canaries in coal mine"
- Accessibility
  - Biking, segway, golf cart, pod cars...
- "Complete Streets"
- Healthcare
  - Proximity to hospital & local urgent care, home care, specialists

#### Economic Recommendations: Older



- Retrofitting to be welcoming/age-friendly
- Affluent or fixed income
- Alterations in proportion of budget for housing



- Since Dec 2007 6.9 million lost payroll jobs
- One-third of jobless have been unemployed more than 6 months
- Wage growth has slowed dramatically – 1.3% in first half of 2009
- Unemployment & underemployment rate is 16.8%
- 6 job seekers per available job

Source: Economic Policy Institute



- 31% worried about being laid off – up from 15%
- 32% thought wages might be cut – up from 16%
- 46% feared fringe benefits might be reduced – up from 27%

Source: American Enterprise

Institute



#### He-cession

- Of 7 million lost jobs, 3 of 4 were held by men
- Half of losses in maledominated fields, such as manufacturing, construction & Wall Street
- Male unemployment at 10.1% & female at 7.6%
- 49.8% of US jobs held by women

Source: National Center for

Policy Analysis



#### He-cession in GA

- Between Dec 2007 & May 2009
  - Men drawing unemployment increased 160%
  - White males increased by 211%
- Men accounted for 58% of unemployment benefits
  - (May 2009)
- Men underrepresented in state education & training programs

Source: Georgia Department of Labor

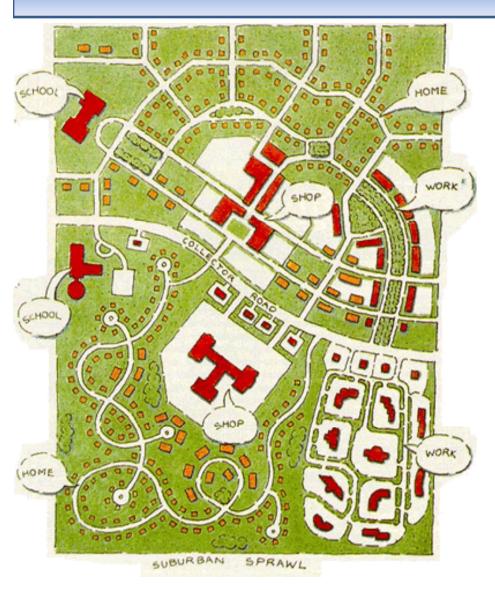




#### Restructuring...

- On average, women earn 77¢ for every \$1.00 men earn
- In two-earner families, women bring in average of 36¢ of every \$1.00
- Most families get health insurance through male's job
- Impact on family structure to be seen

#### Land Use Recommendations: Poorer



- Proximity of work & home
- Prioritize trip reduction more efficient
- Reorientation to community
  - Free gathering places
- Amenities & services more important
- Retail as even more important social experience
  - "Touch, try & feel"

Graphic: Engineering News-Record

## Housing Recommendations: Poorer





- Affordability
- Proximity to jobs
  - Shorter commute
- Less square footage
- Proximity to lifestyle components
  - Family, school, services, community
- Rethinking tenure type
- Mix & proximity of price points & ownership types

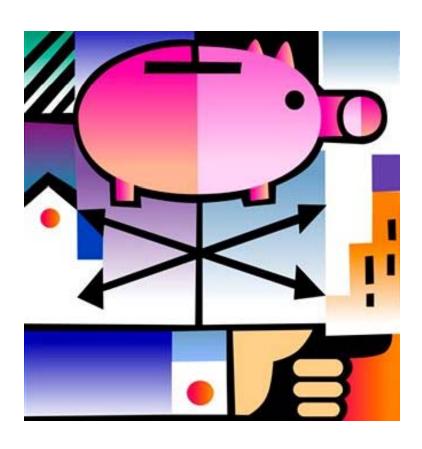
#### Infrastructure Recommendations: Poorer





- Will be demand for more transit options
- Cars smaller, smarter, alternative fuels
- Accessibility impacts jobs

#### **Economic Recommendations: Poorer**



- Re-think "normal"
  - Were in boom, now bust
- Fewer or different jobs?
- Training & re-training
- No longer living beyond means
- Consumer spending reduced
  - Not expected to bounce back to previous levels
- Government spending reduced
  - Property & sales tax

### Our Community Tomorrow: Greener



- Higher energy and food prices will alter behavior patterns
- 'Green collar' jobs are in demand
- New technologies are no longer new

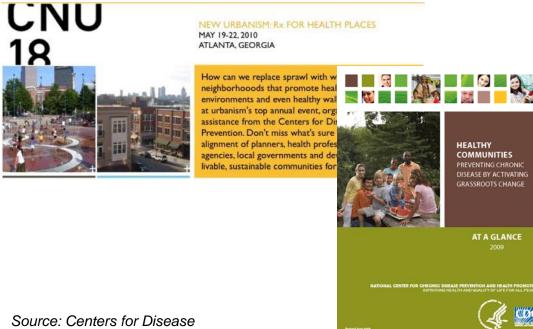
Source: Lincoln Institute of Land

Policy; ULI; Graphic: governancefocus.com

#### Our Community Tomorrow: Greener



- Where there is water, there is life
- 'Public health issues' are integrated with 'urban planning issues'



Source: Centers for Disease Control and Prevention;

#### Our Community Tomorrow: Greener



- Open Space: It isn't an amenity, it's a necessity
- From homes to hotels to hospitals, 'green building' is the only business model

Source: Centers for Disease Control and

Prevention; Photo: Ecos

#### Land Use Recommendations: Greener



- Allow a Mix of Uses- yet start first with the Comprehensive Plan
- Lower the bar to reduce energy
  - Less lighting requirements
  - Lower parking standards
  - Smaller street widths
- Master plan your greenspaces today so you can negotiate tomorrow

#### Housing Recommendations: Greener



- Incorporate gardens and small plots within developments AND revise codes to allow by right
- Demand environmentallysound site and building solutions
  - Earthcraft House/ Communities
- Remove minimum house size requirements
  - Including architectural/ site standards such as garages, wide street widths, etc.

Photo: Preston & Assoc; Graphic: tiltongroup.com

#### Infrastructure Recommendations: Greener



- Plan now for a trail and sidewalk network
- Green Streets
- Share parking and reduce the pavement

Photo/ Graphic: Ecos; PATH

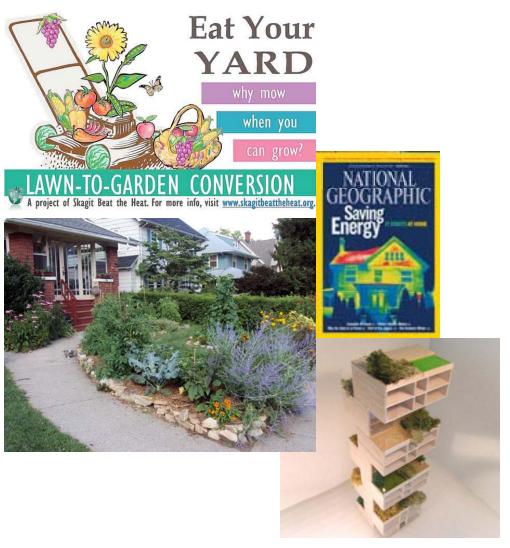
#### **Economic Recommendations: Greener**



- Photo: Ecos; Graphic: Greenprints Alliance

- Partnerships for implementation/ maintenance of parks and greenspace
- 'Sustainable codes'
  - Reduction in materials
  - Reduction in water, energy consumption
  - Improved air quality; daylighting
- Reuse and Recycle
  - Utility easements
  - Non profit/ faith based/ school facilities
  - Retrofit buildings

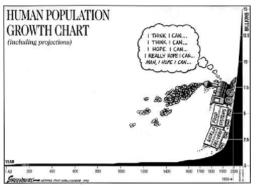
## Our Community Tomorrow: Efficient



- The size of the family is shrinking
- It's the incredible, edible yard
- Spatial land patterns can no longer afford the infrastructure

Source: Energy Information Administration; ULI; ANDP; Photo: Gannon garden; Model by Jong and Loco

## Our Community Tomorrow: Efficient





- Anticipate a population increase of 50%, or, 'the rest of the state' moving into Atlanta over the next 50 years
- There exists enough redevelopable/ undeveloped land in the job centers of metro Atlanta (5 counties) for housing growth

Source: ARC; ANDP; Graphic: Ecos/ PATH

## Our Community Tomorrow: Efficient



- Buildings will be productive and healthy
- Multi-use neighborhoods and mobility-oriented communities
- Everything 'compact'

Source: Energy Information Administration; ULI; Photo: Ecos; North American Motoring Company

#### Land Use Recommendations: Efficient





- Flexible buildings and compact land patterns
- Promote areas that maximize location with projects that maximize performance

## Housing Recommendations: Efficient



- Allow ADUs, FROGs and Co Housing
- NORCs: Naturally
   Occurring Retirement
   Communities
- Consider a new definition for 'multi-family'

#### Infrastructure Recommendations: Efficient



- Improve sidewalks, intersections and crosswalks
- Add to the street grid
- Make your open spaces work for you

Graphic/ Photo: Ecos

MAIN STREET, TWO-LANE TYPICAL SECTION ON-STREET PARKING

#### **Economic Recommendations: Efficient**



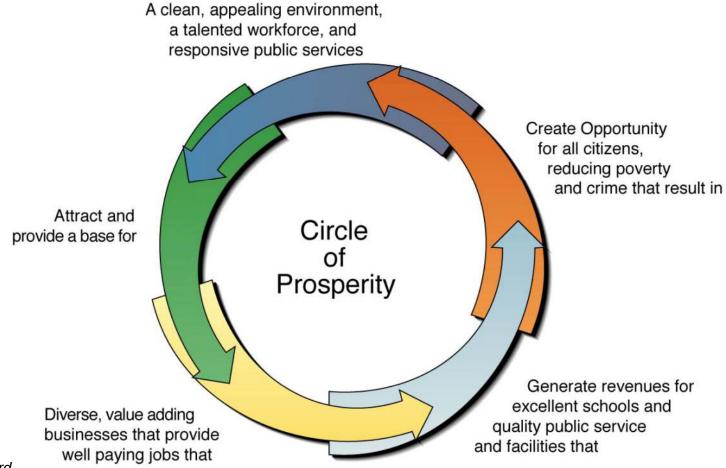


- Small measures to the public realm ensure long term value overall
- Simplify your code to attract development opportunities and to lower overall taxpayer costs
- Invest in your 'center'

Graphic: Open Air Architecture

#### To Have a Balance, Need a Systems Approach

- Overhaul Policies and Regulations
- Elevate Social and Physical Well being
- Diversify Economic Base



Source: Oregon Progress Board

"Poor planning can precipitate decline, good planning is an essential element of recovery"



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